

Code	FNS
Company name	Funan Securities Corporation
Date	12//24/2021
Subject	Result of share public offering

Content:

On December 23, 2021, Funan Securities Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Funan Securities Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 11,900,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND119,000,000,000
7. Time for subscription and payment:
 - For existing shareholders: from December 18, 2021 to 15:00, January 12, 2022
 - For unsold shares: December 18, 2021 to 15:00, January 20, 2022
 - Ending date: December 22, 2021.
 - Time for transferring shares: expected in January 20, 2022.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	11,900,000	5,377,280	5,377,280	9	9	0	6,522,720	45.19
2. To handle the undistributed shares	10,000	6,522,720	6,522,720	6,522,720	7	7	0	0	54.81
Total		11,900,000	11,900,000	11,900,000	9	9	0	0	100

1. Local investors	10,000	11,900,000	11,900,000	11,900,000	9	9	0	0	100
2. Foreign shareholders	10,000	0	0	0	0	0	0	0	0
Total		11,900,000	11,900,000	11,900,000	9	9	0	0	100

III. Summary result:

1. Total distributed shares: 11,900,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND119,000,000,000
3. Total expenses: VND15,000,000
4. Total net proceeds after the public offering: VND118,985,000,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	9	29,240,000	292,400,000,000	63.70
1.1	State	0	0	0	0

1.2	Institution	0	0	0	0
1.3	Individual	9	29,240,000	292,400,000,000	63.70
2	Foreign investors	1	16,660,000	166,600,000,000	36.30
2.1	Institution	1	16,660,000	166,600,000,000	36.30
2.2	Individual	0	0	0	0
	Total (1+2)	10	45,900,000	459,000,000,000	100
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	
2	Major shareholders	9	43,900,000	439,000,000,000	95.64
3	Shareholders holds less than 5% of number of outstanding voting shares	1	2,000,000	20,000,000,000	4.36
	Total (2+3)	10	45,900,000	459,000,000,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
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1	Sunvie Investment Pte. Ltd	16,660,000	36.30
2	Tran Thi Thanh Xuan	2,970,000	6.47
3	Pham Thi Hong Diep	2,910,000	6.34
4	Do Thi Anh Minh	4,020,000	8.76
5	Nguyen Thi Thao Luu	4,444,800	9.68
6	Nguyen Thi Thu	3,286,000	7.16
7	Nguyen Hua Quynh Chau	3,270,000	7.12
8	Hoang Thi Thuy	3,200,000	6.97
9	Nguyen Thi Diem Huong	3,139,200	6.84
	Total	43,900,000	95.64